

Hello!

I hope this letter finds you doing well. The Annual Enrollment Period for Medicare is fast approaching, and I am working on updating my records with all of your current prescriptions, providers and preferred pharmacy location. We anticipate many plan changes this fall, especially around prescription drug coverage. With your updated information, I will be ready to run a fresh quote and provide you with a look at the options available that will fit your current situation.

To help gather your information, I am asking you to please take a few minutes and create an account on my website. Here you will be able to update your prescriptions, providers, and pharmacies any time there's a change. The information you update will be sent to me as well. From your account you will also be able view your current benefit details and access your policy information.

To create your login:

Please enter this web address in your browser:

When the page loads, in the top right corner you will see three lines stacked on each other (*a collapsed menu*) below my email and phone number. Click that menu and then select "**Sign up**".

Enter your information and then click **Submit**. You will then be prompted to verify your email address.

Login to your email account and verify your email

address with PlanEnroll. **(You will have 72 hours to verify your email.)*

You will now be able to login from the menu in the top right corner of my webpage, using the login credentials you created.

Updating Information:

After logging in, you can click on the menu in the top right corner, then select "**Manage Account**".

From this page you will be able to update pharmacy locations, providers, prescriptions and more.

Scheduling an Appointment:

With your information now up-to-date, I would be happy to schedule some time with you to review your plan and answer any questions you may have.

You can email, call, text or enter this link on your web browser to schedule an appointment:

You are the best part of my business and I appreciate the opportunity to work with incredible people like yourself! Thank you for trusting me with your healthcare coverage needs! Please reach out with questions!

Sincerely,



**If you have any friends, neighbors or family that need help with their Medicare, please have them give me a call. I'm happy to answer their questions as well.*

Calling the number above will direct you to a Licensed Insurance Agent. Not affiliated with or endorsed by the government or federal Medicare program.